



FOUNDATION
FOR COMMUNITY CARE

**SUGGESTED WORDING
FOR BEQUESTS AND TRUSTS**

While lawyers are responsible for the legal aspects of estate planning, we are pleased to provide the following information to estate planners and their clients.

PROPORTIONAL BEQUEST

“I give to the Foundation for Community Care, an amount equal to ____% of the total value of the assets in my estate, whatever the amount shall be at the time of my death. This gift is to be used in such a manner as the Board of Directors of the Foundation shall, in its sole discretion, determine.” (Could also designate the Endowment Fund or other fund if established)

RESIDUARY BEQUEST

“I give to the Foundation for Community Care, all the residue and remainder of my estate. This gift is to be used in such a manner as the Board of Directors of the Foundation shall, in its sole discretion, determine.” (Could also designate the Endowment Fund or other fund if established)

SPECIFIC BEQUEST

“I give to the Foundation for Community Care, (the sum of \$_____) OR (all my right, title, and interest in the following described property _____). This gift is to be used in such a manner as the Board of Directors of the Foundation shall, in its sole discretion, determine.” (Could also designate the Endowment Fund or other fund if established)

CONTINGENT BEQUEST

“In the event that _____ (name of wife, son, brother...) shall not survive me, then I give _____ (my home, my securities, or any assets) to the Foundation for Community Care. This gift is to be used in such a manner as the Board of Directors of the Foundation shall, in its sole discretion, determine.” (Could also designate the Endowment Fund or other fund if established)

Foundation for Community Care

Our Community, Our Health, Our Future

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